



**MORE LIGHT**

## Jenoptik key figures at a glance for 2022/2021

in million euros	Jan.-Dec. 2022	Jan.-Dec. 2021	Change in %	Oct.-Dec. 2022	Oct.-Dec. 2021	Change in %
<b>Revenue</b>	<b>980.7</b>	<b>750.7</b>	<b>30.6</b>	<b>282.7</b>	<b>231.3</b>	<b>22.2</b>
Advanced Photonic Solutions <sup>1</sup>	729.6	495.6	47.2	200.5	146.0	37.3
Smart Mobility Solutions <sup>1</sup>	114.3	110.1	3.8	38.5	37.8	1.9
Non-Photonic Portfolio Companies <sup>1</sup>	132.3	141.3	- 6.4	41.2	45.3	- 9.1
Other <sup>1, 2</sup>	4.5	3.7	21.0	2.5	2.2	14.7
<b>EBITDA</b>	<b>184.1</b>	<b>155.7 / 125.2<sup>3</sup></b>	<b>18.2</b>	<b>66.3</b>	<b>46.1</b>	<b>43.9</b>
Advanced Photonic Solutions	170.0	143.4 / 112.9 <sup>3</sup>	18.6	46.5	37.3	24.5
Smart Mobility Solutions	19.3	19.2	0.8	10.9	10.6	3.3
Non-Photonic Portfolio Companies	2.7	5.4	- 49.8	5.5	0.9	480.0
Other <sup>2</sup>	- 8.0	- 12.2	34.5	3.4	- 2.8	n.a.
<b>EBITDA margin</b>	<b>18.8</b>	<b>20.7 / 16.7<sup>3</sup></b>	<b>0</b>	<b>23.4</b>	<b>19.9</b>	<b>0</b>
Advanced Photonic Solutions	23.3	28.6 / 22.8 <sup>3</sup>	0	23.1	24.7	0
Smart Mobility Solutions	16.9	17.4	0	28.3	28.0	0
Non-Photonic Portfolio Companies	2.0	3.8	0	13.2	2.1	0
<b>EBIT</b>	<b>101.9</b>	<b>108.1</b>	<b>- 5.8</b>	<b>33.5</b>	<b>33.9</b>	<b>- 1.1</b>
Advanced Photonic Solutions	123.0	116.6	5.5	33.2	29.1	14.0
Smart Mobility Solutions	13.9	14.1	- 1.4	9.5	10.6	- 10.5
Non-Photonic Portfolio Companies	- 20.4	- 4.5	- 349.2	- 10.6	- 1.5	- 624.7
Other <sup>2</sup>	- 14.6	- 18.0	19.0	1.4	- 4.3	133.3
<b>Earnings after tax</b>	<b>63.9</b>	<b>92.9</b>	<b>- 31.2</b>	<b>17.6</b>	<b>32.5</b>	<b>- 45.7</b>
<b>Earnings per share - Group (in euros)</b>	<b>0.96</b>	<b>1.43</b>	<b>- 32.8</b>	<b>0.25</b>	<b>0.31</b>	<b>- 18.7</b>
<b>Free cash flow (before income taxes)</b>	<b>82.7</b>	<b>43.2</b>	<b>91.4</b>	<b>54.3</b>	<b>32.0</b>	<b>69.5</b>
<b>Order intake</b>	<b>1,185.4</b>	<b>936.7</b>	<b>26.6</b>	<b>301.0</b>	<b>267.1</b>	<b>12.7</b>
Advanced Photonic Solutions <sup>1</sup>	891.8	674.9	32.1	221.3	207.7	6.5
Smart Mobility Solutions <sup>1</sup>	125.8	116.5	7.9	23.1	29.8	- 22.4
Non-Photonic Portfolio Companies <sup>1</sup>	163.4	141.6	15.4	54.1	29.0	86.3
Other <sup>1, 2</sup>	4.5	3.7	21.0	2.4	0.5	363.2
	31/12/2022	31/12/2021	Change in %			
<b>Order backlog (in million euros)</b>	<b>733.7</b>	<b>543.5</b>	<b>35.0</b>			
Advanced Photonic Solutions	581.4	430.2	35.1			
Smart Mobility Solutions	65.7	54.3	21.0			
Non-Photonic Portfolio Companies	86.6	58.9	46.9			
Other <sup>1, 2</sup>	0	0	0			
<b>Employees (head count)</b>	<b>4,435</b>	<b>4,205</b>	<b>5.5</b>			
Advanced Photonic Solutions	2,995	2,721	10.1			
Smart Mobility Solutions	485	491	- 1.2			
Non-Photonic Portfolio Companies	657	692	- 5.1			
Other	298	301	- 1.0			

<sup>1</sup> External figure

<sup>2</sup> Including consolidation

<sup>3</sup> Excluding one-off effect in prior year

The prior year's information by segment was adjusted to the new structure of the Jenoptik Group. Unless explicitly stated, the values in the table include the continuing operations. It is pointed out that rounding differences to the mathematically exact values (monetary units, percentages, etc.) may occur.

Jena, March 29, 2023